

# Tell Us About Your Gift

CONFIDENTIAL

Thank you for your generous bequest commitment to Junior Achievement of Memphis and the Mid-South. Your legacy gift will help us plan for the future as we work to make EVERY CHILD in our region WORLD READY through financial literacy, work readiness and entrepreneurship.



Please take the time to fill out this form so we can better understand your intentions for your gift. The information you provide is not legally binding, and we understand that you may wish to change your gift in the future.

**Questions?** Contact Mary Kanowitz, Senior Development Manager, at 901-366-7800 or [mkanowitz@jamemphis.org](mailto:mkanowitz@jamemphis.org).

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Name(s): \_\_\_\_\_

Year(s) of Birth: \_\_\_\_\_

Address: \_\_\_\_\_

Phone: \_\_\_\_\_ Email: \_\_\_\_\_

*You will receive occasional email updates from The 1955 Society. We will not sell, rent, or exchange your email address.*

**ABOUT YOUR GIFT** If you are willing to disclose more information about your gift, please check all that apply and estimate the value of each gift in today's dollars.

☐ Will: \$ \_\_\_\_\_

☐ Insurance Policy: \$ \_\_\_\_\_

☐ Revocable Living Trust: \$ \_\_\_\_\_

☐ Real Estate: \$ \_\_\_\_\_

☐ Charitable Remainder Trust: \$ \_\_\_\_\_

☐ Retirement Plan/IRA: \$ \_\_\_\_\_

☐ Donor-Advised Fund: \$ \_\_\_\_\_

☐ Other asset(s): \$ \_\_\_\_\_

You can indicate that your gift be used for The 1955 Society's greatest need or for a specific area or program that matters to you. How would you like your gift to be used?

☐ World Ready Fund    ☐ General Operations    ☐ Greatest Need

Other: \_\_\_\_\_



**ADDITIONAL INFORMATION** Is your gift contingent?

☐ Yes    ☐ No    If yes, please explain:

\_\_\_\_\_  
\_\_\_\_\_

*A contingent gift comes to Junior Achievement of Memphis and the Mid-South only if the other named beneficiaries do not survive you.*

**How would you like to be recognized for your gift?**

☐ I/We would like to be listed as (a) 1955 Society member(s), which may include listing my/our gift within a dollar range. Please list my/our name(s) as

\_\_\_\_\_.

☐ I/We prefer that my/our gift not be listed within a dollar range, but you may list my/our name(s) as (a) 1955 Society member(s). Please list my/our name(s) as

\_\_\_\_\_.

☐ I/We wish to remain anonymous for this gift.

☐ **Junior Achievement has permission to share my legacy story publicly across various print and media channels.**

**Signature(s):**

\_\_\_\_\_ **Date:** \_\_\_\_\_

**Important Information**

Our tax ID number: 62-0549549

Our mailing address: Junior Achievement of Memphis and the Mid-South  
Attn: Development  
516 Tillman St.  
Memphis, TN 38112

Please return this form to Junior Achievement of Memphis and the Mid-South, Legacy Giving, 516 Tillman St., Memphis, TN 38112 or email it to [mkanowitz@jamemphis.org](mailto:mkanowitz@jamemphis.org).

